Newsletter

July 2006 - Issue 4

APWARE Systems

CMS - Contact Management System
Versions 1.1.260 to 1.1.261 Updates...

Database Export - Call Log Entry Creation

You now have the option to create a call log entry when performing a database merge. The call log entry being linked to the Document Management record created during the merge.

Document Management - Document Deletion

This new overlay allows you to mass delete entries from the Document Management database by Responsibility ID, Creation Date, or Document Type.

Task List - Enhanced Reminder Window

The reminder window has now been modified to display a list of all outstanding reminders together.

You also have the ability to snooze / dismiss all or specific reminders.

Menu Restructure

The Supervisor Functions and System Kernel menus have been restructured slightly to allow for easier navigation, and to accomodate the large number of overlays that are now present in the current release.

Development - Laptop Synchronisation

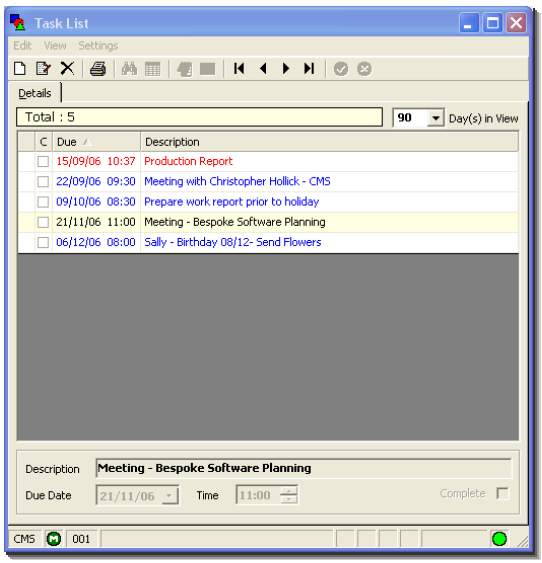
Work has finally started to allow a sales representative, using CMS on a laptop, to be able to synchronise with the main server once they connect to the office network.

This functionality is quite a complex undertaking and is estimated to be released under beta test sometime in the first quarter of next year.

Denotes modifications added to the system based on specific user requests.

Such modifications that are deemed useful as an enhancement to the product are implemented **free of charge**.

Focus on... Task List



Task List

This overlay is used to create a list of date and time driven events, for which you want to be reminded.

Once the system reaches (or goes beyond) the date and time stored against a task, then a reminder window is displayed.

The reminder window lists all tasks that need your attention, with options for snoozing / dismissing all or specific tasks.

Outstanding tasks are listed in **Red**, current day tasks in **Black**, and future tasks in **Blue**.

As well as entring tasks directly using this overlay, you can also get the system to create a task based on a specific call log or sales forecast.

Did you know...

You can configure the postcode look up button (within Account Maintenance) to use a specific web site, from within Supervisor Functions, Accounts, Account Control Settings.

Development Requests

Diary Schedule Booking
Laptop Synchronisation with Server
Account Reference Amendment
Account & Contact Database Import
Integration with Microsoft Outlook

Contact Details

Sales: sales@apwaresystems.co.uk
Support: support@apwaresystems.co.uk
Development: development@apwaresystems.co.uk

Should you be interested in any of the enhancements listed, or have an idea of your own that you would like to see introduced into the product, please Email: development@apwaresystems.co.uk

This newsletter contains only a brief selection of the enhancements made to the system.
For a full detailed list, please refer to the version specific documentation supplied at time of each release.

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